

# AJ FELDMAN FINANCIAL, LLC

## Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”), as these sections of the Brochure contain important details about AJ Feldman Financial, LLC advisory services and fees. Fees are negotiable.

The fees below will only apply to you when you request the services listed.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	\$0-100,000 – 1.5% \$100,001 – 500,000 – 1.25% \$500,001- 1Million – 1.0% \$1,000,001 – 5 Million – 0.9% > \$5 Million - Negotiable	Quarterly, in advance	Portfolio management for individuals and small businesses
Hourly Fee	\$300	Hourly	Financial Planning
Subscription Fee	0	N/A	N/A
Fixed Fee	0	N/A	N/A
Commissions to the Adviser	0	N/A	N/A
Performance-based Fee	0	N/A	N/A
Other	0	N/A	N/A
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	0	N/A	N/A
Robo-Adviser Fee	0	N/A	N/A

**Talk with your Adviser about fees and costs applicable to you**

### Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	TD Ameritrade/Interactive Brokers
Commissions	Yes	TD Ameritrade/Interactive Brokers
Custodian Fees	Yes	TD Ameritrade/Interactive Brokers
Mark-ups	Yes	TD Ameritrade/Interactive Brokers
Mutual Fund/ETF Fees and Expenses	Yes	Fund/ETF Manager

Effective 2/5/2021